

# ANNUAL PERSONAL INCOME TAX DECLARATION

Individual Taxpayer Return

**TAX YEAR:**

## 1. TAXPAYER PERSONAL INFORMATION

First Name

Last Name

Tax Identification Number (TIN) / SSN

Date of Birth

Residential Address

City

State / Province

Postal Code

Email Address

Telephone Number

Filing Status

Single

Married Filing Jointly

Married Filing Separately

Head of Household

## 2. DECLARATION OF INCOME

Sources of Income	Amount (Gross)
1. Employment Income (Wages, Salaries, etc.)	
2. Business Income / Self-Employment Income	
3. Interest and Dividend Income	
4. Rental and Royalty Income	
5. Capital Gains / Losses	
6. Other Income (pensions, annuities, alimony, etc.)	
<b>7. Total Gross Income (Sum of lines 1 to 6)</b>	

## 3. DEDUCTIONS AND EXEMPTIONS

Deduction Description	Amount
8. Standard Deduction or Itemized Deductions	
9. Allowable Business Expenses / Deductions	

Deduction Description	Amount
10. Personal / Dependent Exemptions	
11. Pension / Retirement Contribution Deductions	
12. Other Qualified Deductions	
<b>13. Total Deductions &amp; Exemptions (Sum of lines 8 to 12)</b>	

#### 4. TAX CALCULATION & REFUND / DUE

14. Taxable Income (Line 7 minus Line 13)	
15. Calculated Tax (based on applicable tax brackets)	
16. Tax Credits (Foreign tax, child tax credits, etc.)	
<b>17. Net Tax Payable (Line 15 minus Line 16)</b>	
18. Tax Already Paid / Withheld (Prepayments, W-2/1099)	
<b>19. Refund Due (If line 18 is greater than line 17)</b>	
<b>20. Balance Tax Due (If line 17 is greater than line 18)</b>	

#### 5. DECLARATION AND SIGNATURE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

\_\_\_\_\_  
Taxpayer's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (if filing jointly)

\_\_\_\_\_  
Date