CORPORATE TAX ADVISORY RETAINER AGREEMENT

This Corporate Tax Advisory Retainer Agreement (the "Agreement") is entered into and made effective as of _____, by and between:

The Client:
Company Name: _____
Address: _____
Represented by: _____

And

The Advisor:
Firm Name: _____
Address: _____
Represented by: _____

1. SCOPE OF SERVICES

The Advisor agrees to provide ongoing corporate tax advisory and planning services to the Client, which may include:

a. Routine monitoring of corporate tax compliance requirements.

b. Strategic consultation regarding domestic and international corporate tax matters.

c. Review of periodic financial statements for tax optimization and risk assessment.

d. Assistance and representation in inquiries, queries, or audits initiated by competent tax authorities.

e. Other tax-related advisory tasks as mutually agreed upon in writing.

2. RETAINER FEE AND PAYMENT TERMS

In consideration for the services provided, the Client agrees to pay the Advisor a recurring retainer fee under the following terms:

a. **Retainer Amount:** The Client shall pay a recurring fee of _____ per _____.

b. **Payment Schedule:** Payments shall be due on the _____ day of each billing cycle.

c. **Out-of-Scope Services:** Any work exceeding the designated scope of this Agreement will be billed at an hourly rate of _____, subject to prior written approval from the Client.

3. TERM AND TERMINATION

This Agreement shall commence on the effective date written above and shall continue on a _____ basis. Either party may terminate this Agreement at any time, with or without cause, by providing _____ days' prior written notice to the other party.

4. CLIENT OBLIGATIONS

The Client agrees to provide the Advisor with all necessary financial records, receipts, ledgers, contracts, and other documentation required for the performance of the services in a timely, accurate, and complete manner. The Advisor shall not be responsible for any penalties, interest, or losses resulting from incomplete, inaccurate, or delayed information provided by the Client.

5. CONFIDENTIALITY

The Advisor shall maintain the strict confidentiality of all proprietary, financial, tax, and business information received from the Client during the course of this engagement. This obligation shall survive the expiration or termination of this Agreement.

6. GOVERNING LAW

This Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the laws of _____.

7. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties regarding the subject matter hereof and supersedes all prior agreements, negotiations, and discussions, whether oral or written.

IN WITNESS WHEREOF, the parties hereto have executed this Corporate Tax Advisory Retainer Agreement as of the date first written above.

For the Client:

_____

Authorized Representative Signature

Name: _____

Title: _____

Date: _____

For the Advisor:

_____

Authorized Representative Signature

Name: _____

Title: _____

Date: _____