

HEATING OIL BUDGET PAYMENT PLAN CONTRACT

Agreement for Scheduled Monthly Billing & Oil Delivery

Company Name:

Address:

Phone:

Account Number:

Contract Date:

Plan Year:

CUSTOMER INFORMATION

Customer Name:

Delivery Address:

Billing Address:

Primary Phone:

Email Address:

Fuel Tank Capacity:

BUDGET PLAN CALCULATIONS

Estimated Annual Gallons:

Price Per Gallon (Cap/Fixed/Market):

Total Estimated Annual Cost:

Number of Monthly Payments:

Monthly Payment Amount:

Payment Due Date (Day of Month):

TERMS AND CONDITIONS

This Agreement is entered into between the Company and the Customer named above, subject to the following terms and conditions:

- Budget Plan Period:** This plan runs for the designated Plan Year. The Customer agrees to make equal monthly payments in the amount specified above. Payments are due on or before the specified due date of each month.
- Price Structure:** If a Cap or Fixed Price is selected, it is governed by the terms of the associated Price Cap/Fixed Price Agreement. If no price is locked, deliveries will be billed at the Company's prevailing market price on the day of delivery.
- Adjustments:** The monthly payment amount is an estimate based on prior consumption history and projected heating oil prices. The Company reserves the right to review and adjust the monthly budget payment amount periodically upward or downward during the plan year to reflect actual heating oil consumption, weather fluctuations, or significant market price changes.
- Automatic Delivery:** The Customer agrees to be on automatic delivery for the duration of this contract. The Company will schedule

deliveries based on weather patterns (degree days) and estimated usage.

5. **Account Balances:** Any credit balance remaining at the end of the budget cycle will be rolled over into the next budget plan year unless a refund is requested in writing. Any debit balance remaining at the end of the budget cycle must be paid in full by the end of the final contract month, or it will be incorporated into the next year's budget calculation.
6. **Late Payments:** Failure to make monthly budget payments when due may result in the termination of this Agreement, suspension of automatic deliveries, and the application of finance charges at a rate of _____% per month on past due balances.

Customer Signature:

Date:

Company Rep. Signature:

Date: