

FORM QSS-1040

Income Tax Return for Qualifying Surviving Spouse

20

FILING STATUS

Qualifying Surviving Spouse (formerly Qualifying Widow(er))

1. TAXPAYER INFORMATION

SURVIVING SPOUSE FIRST NAME AND INITIAL

LAST NAME

SOCIAL SECURITY NUMBER (SSN)

HOME ADDRESS (NUMBER AND STREET)

CITY, TOWN, OR POST OFFICE

STATE

ZIP CODE

2. DECEASED SPOUSE INFORMATION

DECEASED SPOUSE FIRST NAME AND INITIAL

DECEASED SPOUSE LAST NAME

DECEASED SPOUSE SSN

DATE OF DEATH

YEAR OF DEATH

3. QUALIFYING DEPENDENT CHILD INFORMATION

To claim Qualifying Surviving Spouse status, a child must have lived with you for the entire tax year (except temporary absences) and you must have paid over half the cost of keeping up your home.

First Name	Last Name	Social Security Number	Relationship to You	Months Lived in Home

4. INCOME & TAX CALCULATION

	Description	Amount (\$)
1	Wages, salaries, tips, etc. (Attach Form(s) W-2)	
2	Taxable interest	
3	Ordinary dividends	
4	Other Income	
5	Gross Income (Add lines 1 through 4)	
6	Adjustments to Income	
7	Adjusted Gross Income (Line 5 minus Line 6)	
8	Standard Deduction (Qualifying Surviving Spouse)	
9	Taxable Income (Line 7 minus Line 8)	
10	Total Tax Liability	
11	Total Payments and Credits (Withholdings, Estimated Payments)	
12	Refund Amount (If Line 11 is greater than Line 10)	
13	Amount Owed (If Line 10 is greater than Line 11)	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your Signature

Date

Paid Preparer's Signature (if applicable)

Preparer PTIN