

# ANNUAL RETIREMENT CONTRIBUTION LEDGER

Plan Year: 20\_\_

Employee Name:

Employee ID / SSN:

Plan Name:

Employer Name:

Plan Type (e.g. 401k):

Employer Match Rate:

TOTAL EMPLOYEE CONT.

TOTAL EMPLOYER CONT.

TOTAL VOLUNTARY CONT.

TOTAL ANNUAL LEDGER

**TOTALS**

---

**Employee Signature / Date**

---

**Plan Administrator Signature / Date**