

CHARITABLE GIFT ANNUITY RECEIPT

Receipt Number: _____ Date of Receipt: _____

DONOR INFORMATION

Donor Name: _____
Address: _____
City, State, Zip: _____

ANNUITY AGREEMENT & GIFT DETAILS

Agreement Date: _____ Annuity Rate: _____
Payment Frequency: _____ First Payment Date: _____

Description of Contributed Property	Value
Total Value of Gift (A):	
Less: Value of Annuity Payments (Actuarial Value of Annuity) (B):	
CHARITABLE CONTRIBUTION DEDUCTION AMOUNT (A - B):	

In accordance with Internal Revenue Code Section 170(f)(8), the deductible portion of this gift is limited to the excess of the money (or the fair market value of other property) transferred to the charity over the actuarial value of the annuity payments to be received. No other goods or services were provided to the donor in exchange for this contribution other than the annuity described above. Please retain this receipt for your tax records.

Authorized Signature _____ Date _____
Title _____ Organization Name _____