

LEVERED FREE CASH FLOW STATEMENT

Company Name: _____

Currency: _____

Forecast Period: _____

Prepared By: _____

Line Item					
Cash Flow from Operating Activities					
Net Income					
(+) Depreciation & Amortization					
(+) Share-Based Compensation					
(+/-) Other Non-Cash Adjustments					
(-/+) Change in Accounts Receivable					
(-/+) Change in Inventory					
(+/-) Change in Accounts Payable					
(-/+) Change in Other Working Capital					
Total Cash Flow from Operating Activities (CFO)					
Capital Expenditures					
(-) Capital Expenditures (CapEx)					
Debt Service & Financing Adjustments					
(-) Mandatory Debt Repayments (Principal)					
(+) Proceeds from New Debt Issuance					
Levered Free Cash Flow (LFCF)					