

PASSIVE AND INVESTMENT INCOME DECLARATION

Statement of Unearned Income

DECLARANT INFORMATION

Full Name:

Tax Identification Number:

Address:

Contact Number:

Declaration Period From:

To:

UNEARNED & PASSIVE INCOME SOURCES

Income Type / Source	Payer / Financial Institution	Frequency (Monthly/Annual)	Gross Amount
Interest Income (Savings, CDs, etc.)			
Dividend Income (Stocks, Mutual Funds)			
Rental Income (Real Estate)			
Royalties (Intellectual Property, Licensing)			
Trust / Estate Distributions			
Pensions / Annuities			
Capital Gains (Realized Gains)			
Other Passive Income			
Total Declared Unearned Income:			

DECLARATION & SIGNATURE

I hereby certify and declare under penalty of perjury that the information provided in this statement regarding my unearned, passive, and investment income is true, accurate, and complete to the best of my knowledge. I understand that providing false or misleading information may result in legal consequences and the revocation of any decisions made based on this declaration.

Signature of Declarant:

Date: