

RESIDENT ALIEN INCOME TAX RETURN

Form 1040 (Equivalent Template for Resident Aliens)

20

FILING STATUS

Single Married filing jointly Married filing separately Head of household Qualifying surviving spouse

PERSONAL INFORMATION

First Name and Middle Initial

Last Name

Social Security Number (SSN) or ITIN

Spouse's SSN or ITIN (if joint return)

Home Address (Number and Street)

City, Town, or Post Office

State / Province

ZIP / Postal Code

Country of Citizenship

Country of Residence during Tax Year

RESIDENT ALIEN STATUS TEST

Complete the substantial presence test calculation below:

Year	Days present in the United States	Multiplier	Calculated Days
Current Year		1	
1st Preceding Year		1/3	
2nd Preceding Year		1/6	
Total Days (Substantial Presence Test):			

INCOME (USD)

Line	Type of Income	Amount
1	Wages, salaries, tips, etc. (Attach Form W-2)	
2	Taxable interest	
3	Ordinary dividends	
4	IRA distributions / Pensions and annuities	

Line	Type of Income	Amount
5	Social Security benefits	
6	Capital gain or (loss)	
7	Other income (Foreign earned income, etc.)	
8	Total Income (Add lines 1 through 7)	

ADJUSTMENTS AND DEDUCTIONS

9	Adjustments to income (from Schedule 1)	
10	Adjusted Gross Income (Line 8 minus Line 9)	
11	Standard Deduction or Itemized Deductions	
12	Qualified business income deduction	
13	Taxable Income (Line 10 minus Lines 11 and 12)	

TAX, CREDITS, AND PAYMENTS

14	Tax (including Alternative Minimum Tax)	
15	Nonrefundable child tax credit and other credits	
16	Federal income tax withheld from Forms W-2 and 1099	
17	Estimated tax payments and amount applied from prior year return	
18	Total Payments (Add lines 16 and 17)	

REFUND OR AMOUNT OWED

19	Overpayment: If Line 18 is larger than Line 14, subtract Line 14 from Line 18	
20	Amount Owed: If Line 14 is larger than Line 18, subtract Line 18 from Line 14	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules, and to the best of my knowledge and belief, they are true, correct, and complete.

Your Signature

Date

Your Occupation

Spouse's Signature (if joint)

Date

Spouse's Occupation