

# SELF-EMPLOYED TAX RETURN

Income & Expense Statement

YEAR:

## PART I: TAXPAYER & BUSINESS INFORMATION

TAXPAYER FULL NAME

SOCIAL SECURITY NUMBER (SSN)

BUSINESS NAME (IF APPLICABLE)

EMPLOYER IDENTIFICATION NUMBER (EIN)

BUSINESS ADDRESS

PRINCIPAL ACTIVITY / PROFESSION

ACCOUNTING METHOD (CASH/ACCRUAL)

## PART II: GROSS INCOME

NO.	INCOME CATEGORY	AMOUNT
1	Gross Receipts or Sales	
2	Returns and Allowances	
3	Cost of Goods Sold (COGS)	
4	Other Income (including interest, dividends, etc.)	
5	<b>Gross Income (Line 1 minus Line 2 &amp; 3, plus Line 4)</b>	

## PART III: OPERATING EXPENSES

NO.	EXPENSE CATEGORY	AMOUNT
6	Advertising and Marketing	
7	Vehicle Expense (Car, truck, mileage)	
8	Commissions and Fees	
9	Contract Labor	
10	Depreciation and Section 179 Expense	
11	Insurance (other than health)	
12	Legal and Professional Services	
13	Office Expense & Supplies	
14	Rent or Lease (Vehicles, machinery, equipment, property)	
15	Repairs and Maintenance	
16	Taxes and Licenses	
17	Travel, Meals, and Entertainment	
18	Utilities and Telephone	
19	Wages (less employment credits)	

NO.	EXPENSE CATEGORY	AMOUNT
20	Other Expenses (Itemize on separate sheet if necessary)	
21	<b>Total Expenses (Add lines 6 through 20)</b>	

**PART IV: NET PROFIT OR LOSS**

22	<b>Net Profit or Loss (Line 5 minus Line 21)</b>	
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

TAXPAYER SIGNATURE

DATE