

U.S. JOINT INDIVIDUAL INCOME TAX RETURN

Married Filing Jointly Status

Filing Status: ☒ Married Filing Jointly (even if only one had income)

PRIMARY TAXPAYER INFORMATION

First Name and Middle Initial

Last Name

Social Security Number (SSN)

SPOUSE INFORMATION

Spouse's First Name and Middle Initial

Spouse's Last Name

Spouse's Social Security Number (SSN)

HOME ADDRESS

Home Address (Number and Street, or P.O. Box)

Apartment / Suite Number

City, Town, or Post Office

State

ZIP Code

Foreign Country Name (if applicable)

DEPENDENTS (CHILDREN AND OTHER QUALIFYING RELATIVES)

First Name	Last Name	Social Security Number	Relationship to You

INCOME

1. Wages, salaries, tips, etc. (Attach Form(s) W-2)	
2. Tax-exempt interest (Do not include on line 2b)	
2b. Taxable interest	
3. Ordinary dividends	
4. IRA distributions (Taxable amount)	
5. Pensions and annuities (Taxable amount)	
6. Social security benefits (Taxable amount)	
7. Capital gain or (loss) (Attach Schedule D if required)	
8. Other income (From Schedule 1, Part I, line 10)	

9. Total Income (Add lines 1, 2b, 3, 4, 5, 6, 7, and 8)	
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ADJUSTMENTS AND TAXABLE INCOME

10. Adjustments to income (From Schedule 1, Part II, line 26)	
11. Adjusted Gross Income (Subtract line 10 from line 9)	
12. Standard Deduction or Itemized Deductions (For Married Filing Jointly)	
13. Qualified business income deduction (Attach Form 8995 or 8995-A)	
14. Taxable Income (Subtract lines 12 and 13 from line 11. If zero or less, enter -0-)	

REFUND OR AMOUNT OWED

15. Total Tax (Including alternative minimum tax, self-employment tax, etc.)	
16. Total Payments / Federal Income Tax Withheld	
17. Refund Amount (If line 16 is larger than line 15, subtract line 15 from line 16)	
18. Amount You Owe (If line 15 is larger than line 16, subtract line 16 from line 15)	

SIGN HERE (BOTH SPOUSES MUST SIGN, UNDER PENALTIES OF PERJURY)
_____ Your Signature
_____ Date
_____ Occupation
_____ Spouse's Signature
_____ Date
_____ Spouse's Occupation