

# STUDENT INCOME TAX RETURN

Form S-1040



## PART I: STUDENT PERSONAL INFORMATION

FIRST NAME AND MIDDLE INITIAL

LAST NAME

SOCIAL SECURITY NUMBER / ITIN

HOME ADDRESS (NUMBER AND STREET)

APARTMENT NUMBER

CITY, TOWN, OR POST OFFICE

STATE

ZIP CODE

EDUCATIONAL INSTITUTION NAME

STUDENT ID NUMBER

ENROLLMENT STATUS

Full-time  
FILING STATUS

Part-time  
Single

## PART II: TAXABLE INCOME

Married filing jointly

Income Source	Amount
Dependent on another's return	
1. Wages, salaries, and tips (Form W-2, Box 1)	<input type="text"/>
2. Taxable scholarship and fellowship grants (Not reported on W-2)	<input type="text"/>
3. Federal Work-Study earnings	<input type="text"/>
4. Taxable interest and dividends	<input type="text"/>
5. Other income (Specify: _____)	<input type="text"/>
6. Total Gross Income (Add lines 1 through 5)	<input type="text"/>

## PART III: ADJUSTMENTS & EDUCATION CREDITS

Deductions and Credits	Amount
7. Standard Deduction (Based on filing status)	<input type="text"/>
8. Student loan interest deduction	<input type="text"/>
9. Qualified education expenses (Form 1098-T, Box 1 / Box 2)	<input type="text"/>

Deductions and Credits	Amount
<b>10. Total Deductions/Adjustments</b> <i>(Add lines 7, 8, and 9)</i>	<input type="text"/>

**PART IV: TAX, PAYMENTS, AND REFUND**

Tax Calculation	Amount
<b>11. Taxable Income</b> <i>(Subtract line 10 from line 6. If zero or less, enter 0)</i>	<input type="text"/>
<b>12. Total Tax Liability</b> <i>(Calculated from Taxable Income)</i>	<input type="text"/>
<b>13. Federal income tax withheld</b> <i>(Form W-2, Box 2)</i>	<input type="text"/>
<b>14. Refund Amount</b> <i>(If line 13 is larger than line 12, subtract line 12 from line 13)</i>	<input type="text"/>
<b>15. Amount You Owe</b> <i>(If line 12 is larger than line 13, subtract line 13 from line 12)</i>	<input type="text"/>

**PART V: SIGNATURES**

*Under penalties of perjury, I declare that I have examined this return and accompanying schedules, and to the best of my knowledge and belief, they are true, correct, and complete.*

**STUDENT'S SIGNATURE**

\_\_\_\_\_  
DATE

**PAID PREPARER'S SIGNATURE (IF APPLICABLE)**

\_\_\_\_\_  
PREPARER PTIN / EIN