TAX RETURN FILING ACCURACY INDEMNITY AGREEMENT

This Tax Return Filing Accuracy Indemnity Agreement (the "Agreement") is entered into this _____ day of _____, 20_____, by and between:

Indemnitee (Tax Preparer / Professional): _____

Indemnitor (Taxpayer / Client): _____

RECITALS

WHEREAS, the Indemnitee provides professional tax preparation and filing services; and

WHEREAS, the Indemnitor has engaged the Indemnitee to prepare and file federal, state, and local tax returns for the tax year(s) _____; and

WHEREAS, the preparation of said tax returns relies entirely upon the financial records, receipts, statements, and other information provided to the Indemnitee by the Indemnitor; and

WHEREAS, the parties desire to define their respective liabilities regarding the accuracy, completeness, and truthfulness of the financial information provided for the preparation of these tax returns.

NOW, THEREFORE, in consideration of the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. REPRESENTATION OF ACCURACY

The Indemnitor covenants, represents, and warrants that all financial records, income statements, deductions, classifications, receipts, and other documentation provided to the Indemnitee for the purposes of tax preparation are true, correct, complete, and legally accurate to the best of the Indemnitor's knowledge. The Indemnitor acknowledges that the Indemnitee will not audit or independently verify the accuracy or validity of the records provided, unless otherwise agreed to in writing.

2. INDEMNIFICATION

The Indemnitor agrees to defend, indemnify, and hold harmless the Indemnitee, its officers, employees, agents, and affiliates, from and against any and all claims, liabilities, losses, damages, penalties, fines, interest, assessments, audits, and expenses (including, without limitation, reasonable attorneys' fees and legal costs) arising out of or in connection with:

a. Any omissions, inaccuracies, misrepresentations, or fraudulent statements contained in the information, records, or documentation provided by the Indemnitor;

b. Any subsequent audit, inquiry, or investigation by the Internal Revenue Service (IRS) or any state or local taxing authority regarding the figures, deductions, or classifications submitted based on the Indemnitor's provided information; and

c. Any failure by the Indemnitor to timely provide complete and accurate documentation required for the proper filing of the tax returns.

3. LIMITATION OF LIABILITY

The Indemnitee shall not be liable for any additional tax liabilities, interest, or penalties assessed against the Indemnitor by any taxing authority, unless such assessment is the direct result of a mathematical error or proven gross negligence solely attributable to the Indemnitee in processing the provided numbers.

4. DUTY TO COOPERATE AND NOTIFY

The Indemnitor shall immediately notify the Indemnitee of any notice, inquiry, or audit notification received from the Internal Revenue Service or any other taxing authority regarding the tax returns covered by this Agreement. The Indemnitor agrees to cooperate fully with the Indemnitee in responding to such inquiries, provided that any additional professional services required of the Indemnitee may

be subject to a separate fee agreement.

5. GOVERNING LAW

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of _____, without regard to its conflict of law principles.

6. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties regarding the subject matter hereof and supersedes all prior discussions, agreements, or understandings, whether oral or written.

IN WITNESS WHEREOF, the parties hereto have executed this Tax Return Filing Accuracy Indemnity Agreement as of the date first written above.

INDEMNITOR (Client)

Signature: _____

Printed Name: _____

Title (if applicable): _____

Date: _____

INDEMNITEE (Tax Preparer)

Signature: _____

Printed Name: _____

Title: _____

Date: _____