

CASH FLOW SENSITIVITY ANALYSIS REPORT

Company Name		Analysis Date	
Project / Division		Prepared By	
Base Period		Reviewed By	

1. KEY SENSITIVITY VARIABLES & ASSUMPTIONS

Variable Parameter	Base Value	Downside Change (%)	Upside Change (%)
Revenue Growth Rate			
Cost of Goods Sold (COGS) %			
Operating Expenses (OPEX) Growth			
Accounts Receivable Collection Period (Days)			
Capital Expenditure (CapEx)			
Interest Rate / Cost of Capital			

2. CASH FLOW SENSITIVITY MATRIX

Sensitivity Scenario	Operating Cash Flow			Net Cash Flow		
	Value	Variance (\$)	Variance (%)	Value	Variance (\$)	Variance (%)
Base Case Scenario						
REVENUE SENSITIVITY						
Revenue Downside Case						
Revenue Upside Case						
COST / EXPENSE SENSITIVITY						
Operating Costs Downside (Increase)						
Operating Costs Upside (Decrease)						
WORKING CAPITAL SENSITIVITY						
Receivables Collection Delay (+15 Days)						
Receivables Collection Acceleration (-15 Days)						
COMBINED SCENARIOS						
Worst-Case Combined Scenario						
Best-Case Combined Scenario						

3. PROJECTED CASH FLOW IMPACT DETAILS

Cash Flow Component	Base Case	Worst-Case Scenario	Best-Case Scenario
Cash Inflows from Operations			
Cash Receipts from Customers			
Other Operating Cash Receipts			
Cash Outflows from Operations			

Cash Flow Component	Base Case	Worst-Case Scenario	Best-Case Scenario
Cash Paid to Suppliers and Employees			
Other Operating Cash Payments			
Net Cash Provided by Operating Activities			
Net Cash Used in Investing Activities			
Net Cash Used in/Provided by Financing Activities			
Net Increase / (Decrease) in Cash			
Beginning Cash Balance			
Ending Cash Balance			

4. KEY RISK THRESHOLDS & BREAK-EVEN ANALYSIS

Metric	Threshold Value	Calculated Break-Even %/ Level
Revenue Decline Limit (Before Cash Deficit)		
Operating Expense Increase Limit (Before Cash Deficit)		
Maximum Accounts Receivable Collection Delay (Days)		
Minimum Required Ending Cash Balance		

5. NOTES & INTERPRETATIONS

Prepared By (Signature / Date)

Reviewed By (Signature / Date)

Approved By (Signature / Date)