

# CASH FLOW STRESS TEST AND SENSITIVITY STATEMENT

Statement Template for Cash Flow Sensitivity Analysis

Company Name		Analysis Date	
Reporting Period		Prepared By	
Base Currency		Reviewer/Approver	

Cash Flow Line Item	Base Case	Scenario A (Mild Stress)	Scenario B (Moderate Stress)	Scenario C (Severe Stress)
<b>Sensitivity Parameters &amp; Assumptions</b>				
Revenue / Inflow Change (%)				
Operating Cost Change (%)				
Receivables Delay (Days)				
<b>Operating Cash Inflows</b>				
Cash Sales Collection				
Accounts Receivable Receipts				
Other Operating Inflows				
<b>Total Operating Inflows (A)</b>				
<b>Operating Cash Outflows</b>				
Payments to Suppliers / Inventory				
Salaries and Employee Benefits				
Selling, General & Administrative (SG&A)				
Finance Costs & Debt Service				
Taxes Paid				
Other Operating Outflows				
<b>Total Operating Outflows (B)</b>				
<b>Net Operating Cash Flow (A - B)</b>				
<b>Capital &amp; Financing Activities</b>				
Capital Expenditures (CapEx)				
Drawdown / (Repayment) of Loans				
Equity Partner Transactions / Dividends				
<b>Liquidity Position &amp; Stress Metrics</b>				
Beginning Cash Balance				
<b>Ending Cash Balance</b>				
Minimum Required Cash Buffer				

Cash Flow Line Item	Base Case	Scenario A (Mild Stress)	Scenario B (Moderate Stress)	Scenario C (Severe Stress)
<b>Net Liquidity Surplus / (Deficit)</b>				
Days of Cash Cover Available				

**Scenario Descriptions & Mitigation Strategies**

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 Prepared By (Signature / Date)

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 Approved By (Signature / Date)