

# 1040-RA

Department of the Treasury - Internal Revenue Service

## U.S. INCOME TAX RETURN FOR RESIDENT ALIENS

Filing Status same as U.S. Citizens under IRC Section 7701(b)

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### FILING STATUS

- Single
- Married filing jointly
- Married filing separately
- Head of household
- Qualifying surviving spouse

### PERSONAL INFORMATION

FIRST NAME AND MIDDLE INITIAL

LAST NAME

SOCIAL SECURITY NUMBER (SSN) OR ITIN

SPOUSE'S SSN OR ITIN (IF JOINT RETURN)

HOME ADDRESS (NUMBER AND STREET, OR P.O. BOX)

CITY, TOWN, OR POST OFFICE

STATE / PROVINCE

ZIP / POSTAL CODE

### RESIDENT ALIEN STATUS INFORMATION

COUNTRY OF CITIZENSHIP

VISA TYPE / IMMIGRATION STATUS

DATE OF ENTRY INTO U.S.

Substantial Presence Test Days Present in U.S.:

CURRENT TAX YEAR DAYS

1ST PRECEDING YEAR DAYS

2ND PRECEDING YEAR DAYS

### INCOME

1 Wages, salaries, tips, etc. (Attach Form(s) W-2)

2a Tax-exempt interest

2b Taxable interest

3b Ordinary dividends

4 IRA distributions, pensions, and annuities

5 Capital gain or (loss)

6 Other income from Schedule 1

7 Total Income. Add lines 1 through 6

**ADJUSTED GROSS INCOME & TAX**

8 Adjustments to income from Schedule 1

9 Adjusted gross income. Subtract line 8 from line 7

10 Standard deduction or Itemized deductions

11 Taxable income. Subtract line 10 from line 9

12 Tax (including alternative minimum tax)

**PAYMENTS, REFUND OR AMOUNT YOU OWE**

13 Federal income tax withheld from Forms W-2 and 1099

14 Estimated tax payments and amount applied from previous year

15 Total payments. Add lines 13 and 14

16 REFUND. If line 15 is larger than line 12, subtract line 12 from line 15

17 AMOUNT YOU OWE. If line 12 is larger than line 15, subtract line 15 from line 12

*Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.*

\_\_\_\_\_  
Your Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Occupation

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Spouse's Signature (if joint return)

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Date

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Spouse's Occupation

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