

TAX YEAR: \_\_\_\_\_

# STUDENT TAX REFUND CLAIM SHEET

Return Template for Student Taxpayer

Please complete all sections of this form to claim a refund of taxes withheld. Ensure to attach official copies of your tuition statements (Form 1098-T or equivalent) and withholding statements (Form W-2 / 1099 or equivalent).

## 1. STUDENT TAXPAYER INFORMATION

Full Name			
Social Security No. / TIN		Date of Birth	
Mailing Address			
City, State, Zip Code			
Phone Number		Email Address	

## 2. ACADEMIC INSTITUTION INFORMATION

Name of Institution			
Student ID Number		Enrollment Status	

## 3. INCOME & TAX DETAILS

Gross Earned Income			
Total Tax Withheld			
Qualified Tuition Paid			
Scholarships/Fellowships Received			
Claimed Refund Amount			

## 4. REFUND DIRECT DEPOSIT DETAILS

Bank Name			
Routing Transit Number		Account Number	
Account Type			

## 5. DECLARATION

Under penalties of perjury, I declare that I have examined this claim sheet, including accompanying documents and statements, and to the best of my knowledge and belief, the information presented is true, correct, and complete. I confirm that I was enrolled as a student during the specified tax year.

Signature of Student Taxpayer

Date (MM/DD/YYYY)