

1. PERSONAL INFORMATION

FIRST NAME AND MIDDLE INITIAL

LAST NAME

SOCIAL SECURITY NUMBER (SSN) OR ITIN

DATE OF BIRTH

HOME ADDRESS (NUMBER AND STREET)

APT / SUITE / DORM NO.

CITY, TOWN, OR POST OFFICE

STATE

ZIP CODE

2. ACADEMIC INSTITUTION INFORMATION

UNIVERSITY / COLLEGE / SCHOOL NAME

STUDENT IDENTIFICATION NUMBER

VISA STATUS (IF APPLICABLE, E.G., F-1, J-1)

FILING STATUS

- SINGLE  
 MARRIED  
 DEPENDENT STUDENT

3. INCOME, DEDUCTIONS & CREDITS

No.	Income and Deduction Items	Amount (\$)
1	Wages, Salaries, and Tips (Form W-2, Box 1)	
2	Taxable Scholarship, Fellowship, or Grant Aid	
3	Other Income (Taxable Interest, Dividends, etc.)	
4	<b>Total Gross Income</b> (Add lines 1 through 3)	

No.	Income and Deduction Items	Amount (\$)
5	Student Loan Interest Deduction	
6	Standard Deduction (or Itemized Deductions)	
7	<b>Taxable Income</b> (Line 4 minus lines 5 and 6. If less than zero, enter 0)	
8	Total Tax (Calculate based on current tax rate)	
9	Education Tax Credits (Form 8863 / Lifetime Learning / AOTC)	
10	Federal Income Tax Withheld (Form W-2, Box 2)	
11	<b>Refund Amount</b> (If Line 9 + 10 is greater than Line 8)	
12	<b>Amount You Owe</b> (If Line 8 is greater than Line 9 + 10)	

SIGN HERE: UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE EXAMINED THIS RETURN AND ACCOMPANYING SCHEDULES.

YOUR SIGNATURE

DATE

OCCUPATION

PAID PREPARER USE ONLY (IF APPLICABLE)

PREPARER'S SIGNATURE

PTIN

DATE

This is a blank taxpayer return template for academic/student informational purposes. Secure processing required.