

# ANNUAL SUMMARY AND TRANSMITTAL OF WAGES AND TAX

Yearly Tax and Earnings Summary Return

CALENDAR YEAR

## 1. EMPLOYER INFORMATION

EMPLOYER IDENTIFICATION NUMBER (EIN)

EMPLOYER NAME

TRADE NAME (IF ANY)

ADDRESS (NUMBER, STREET, APT/SUITE)

CITY, STATE, AND ZIP CODE

## 2. FILING DETAILS

TOTAL NUMBER OF FORMS W-2 / WAGE STATEMENTS ATTACHED

ESTABLISHMENT NUMBER

CONTACT PERSON

TELEPHONE NUMBER

EMAIL ADDRESS

CODE	FINANCIAL SUMMARY FIELDS	TOTAL AMOUNT (ANNUAL)
1	Wages, tips, and other compensation	.....
2	Federal income tax withheld	.....
3	Social security wages	.....
4	Social security tax withheld	.....
5	Medicare wages and tips	.....
6	Medicare tax withheld	.....
7	Social security tips	.....
8	Allocated tips	.....
9	Dependent care benefits	.....
10	Nonqualified plans	.....
11	Deferred compensation	.....
12	State wages, tips, etc.	.....

CODE	FINANCIAL SUMMARY FIELDS	TOTAL AMOUNT (ANNUAL)
13	State income tax withheld	.....
14	Local wages, tips, etc.	.....
15	Local income tax withheld	.....

**3. DECLARATION AND SIGNATURE**

Under penalties of perjury, I declare that I have examined this return, including accompanying documents, and to the best of my knowledge and belief, it is true, correct, and complete.

**SIGNATURE OF AUTHORIZED OFFICER / SIGNATORY**

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**TITLE**

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**DATE**

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