

ACCOUNTING AND FINANCIAL ADVISORY RETAINER AGREEMENT

This Retainer Agreement (the "Agreement") is entered into and made effective as of _____, by and between:

Service Provider: _____, with a principal place of business at _____ (hereinafter referred to as the "Advisor"),

and

Client: _____, with a principal place of business/residence at _____ (hereinafter referred to as the "Client").

1. SCOPE OF SERVICES

The Advisor agrees to provide accounting and financial advisory services to the Client. The specific scope of services includes, but is not limited to:

1. _____
2. _____
3. _____
4. _____

2. RETAINER FEE AND PAYMENT TERMS

In consideration for the services to be performed by the Advisor, the Client agrees to pay a retainer fee under the following terms:

1. **Retainer Amount:** The Client shall pay a recurring retainer fee of _____ per _____.
2. **Payment Schedule:** The retainer fee is due and payable in advance on the _____ day of each period.
3. **Additional Hours:** Any services requested by the Client exceeding _____ hours per period shall be billed at an hourly rate of _____.

3. TERM AND TERMINATION

This Agreement shall commence on _____ and shall continue _____.

Either party may terminate this Agreement at any time by providing written notice of _____ days to the other party. Upon termination, the Client shall pay for all services rendered up to the effective date of termination.

4. CONFIDENTIALITY

The Advisor agrees to keep all financial information, trade secrets, and proprietary business information of the Client strictly confidential and shall not disclose any such information to third parties without prior written consent from the Client, except as required by law.

5. GOVERNING LAW

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State/Jurisdiction of _____.

6. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties and supersedes any prior written or oral agreements. Any modifications to this Agreement must be in writing and signed by both parties.

IN WITNESS WHEREOF, the parties hereto have executed this Retainer Agreement as of the date first written above.

ADVISOR:

CLIENT:

Signature

Signature

Printed Name

Printed Name

Title

Title

Date

Date