

ANNUAL EMPLOYEE TAX WITHHOLDING & PAYROLL SUMMARY

Tax Year: 20____

Employee Name:

Employee ID:

SSN / Tax ID:

Street Address:

City, State, ZIP:

Employer Name:

Employer EIN:

Company Address:

City, State, ZIP:

Payroll Period:

EARNINGS & GROSS PAY SUMMARY

Regular Wages / Salary

Overtime Pay

Bonuses & Commissions

Other Taxable Compensation

Total Gross Earnings

PRE-TAX DEDUCTIONS

Pre-Tax Health / Medical Insurance

Retirement Plan Contributions (e.g., 401k)

Flexible Spending Account (FSA) / HSA

Other Pre-Tax Deductions

Total Pre-Tax Deductions

TAX WITHHOLDINGS (STATUTORY DEDUCTIONS)

Federal Income Tax Withheld

Social Security Tax Withheld (FICA)

Medicare Tax Withheld

State Income Tax Withheld

TAX WITHHOLDINGS (STATUTORY DEDUCTIONS)

Local / City Income Tax Withheld

State Disability / Unemployment Insurance (Employee portion)

Total Tax Withholdings

POST-TAX DEDUCTIONS & NET PAY SUMMARY

Post-Tax Deductions (Roth, Garnishments, etc.)

Gross Earnings (from above)

Less: Total Pre-Tax Deductions

Less: Total Tax Withholdings

Less: Total Post-Tax Deductions

Net Pay (Take-Home Pay)

This statement represents an annual summary of earnings and statutory tax withholdings. This is not an official government tax reporting form (such as Form W-2), but is an accurate cumulative summary of payroll records for the specified period.

Prepared By / Payroll Representative Signature

Date: _____

Employee Signature (Acknowledgment of Receipt)

Date: _____