

NONRESIDENT ALIEN TAX FILING WORKSHEET

Taxable Year: _____

1. PERSONAL INFORMATION

First Name & M.I.:

Last Name:

U.S. Taxpayer ID (ITIN/SSN):

Country of Citizenship:

Country of Residence:

Current U.S. Address:

Foreign Address:

2. VISA HISTORY & SUBSTANTIAL PRESENCE

Current Visa Status:

Date of Entry to U.S.:

Days present in the United States:

Current Year:

1 Year Prior:

2 Years Prior:

3. FILING STATUS

Single Nonresident Alien

Married Nonresident Alien

4. U.S. SOURCE INCOME

Income Type	Gross Amount (\$)	Tax Withheld (\$)
Wages (Form W-2)		
Scholarship/Fellowship Grants (Form 1042-S)		
Dividends / Interest (U.S. Source)		
Independent Personal Services / Self-Employment		
Other Income: _____		
Total U.S. Source Income		

5. TAX TREATY BENEFITS

Country of Tax Treaty:

Treaty Article:

Exempt Income Amount:

6. ITEMIZED DEDUCTIONS (IF APPLICABLE)

Deduction Description	Amount (\$)
State and Local Income Taxes	
Charitable Contributions (to U.S. organizations)	
Other Deductions	
Total Itemized Deductions	

7. TAX COMPUTATION & REFUND / BALANCE DUE

1. Total Gross Income (Section 4 Total)	
2. Less: Treaty Exempt Income (Section 5 Amount)	
3. Less: Total Deductions (Section 6 Total)	
4. Taxable Income (Line 1 minus Line 2 & 3)	
5. Calculated U.S. Tax Liability	
6. Less: Total Tax Withheld (Section 4 Total Withheld)	
7. Refund (If Line 6 is greater than Line 5)	
8. Balance Due (If Line 5 is greater than Line 6)	

This document is a worksheet for preparation purposes. Actual nonresident alien tax filings must be submitted using IRS Form 1040-NR and associated schedules.