Schedule K-1 (Form 1065)

Partner's Share of Income, Deductions, Credits, etc.

Publicly Traded Partnership (PTP) Reporting Template

FOR CALENDAR YEAR

PUBLICLY TRADED PARTNERSHIP (PTP) STATUS

The partnership is a PTP:

☐

Part I: Information About the Partnership

A. PARTNERSHIP'S EMPLOYER IDENTIFICATION NUMBER

B. PARTNERSHIP'S NAME, ADDRESS, CITY, STATE, AND ZIP CODE

C. IRS CENTER WHERE PARTNERSHIP FILED RETURN

Part II: Information About the Partner

D. PARTNER'S IDENTIFYING NUMBER

E. PARTNER'S NAME, ADDRESS, CITY, STATE, AND ZIP CODE

F. PARTNER'S TYPE (E.G., INDIVIDUAL, CORP)

G. IRS CLASSIFICATION

H. DOMESTIC / FOREIGN PARTNER

I. STATE OF RESIDENCY

J. PARTNER'S SHARE OF PROFIT, LOSS, AND CAPITAL

	Beginning	Ending
Profit		
Loss		
Capital		

K. PARTNER'S SHARE OF LIABILITIES

Nonrecourse	
Qualified Nonrecourse Financing	
Recourse	

Part III: Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1

Ordinary business income (loss)

2

Net rental real estate income (loss)

3

Other net rental income (loss)

4

Guaranteed payments

5

Interest income

6a	Ordinary dividends
6b	Qualified dividends
7	Royalties
8	Net short-term capital gain (loss)
9a	Net long-term capital gain (loss)
10	Net section 1231 gain (loss)
11	Other income (loss)
12	Section 179 deduction
13	Other deductions
14	Self-employment earnings (loss)
15	Credits
16	Foreign transactions
17	Alternative minimum tax (AMT) items
18	Tax-exempt income and nondeductible expenses
19	Distributions
20	Other information (e.g., UBTI, Section 199A)