

STRATEGIC BUSINESS ACCOUNTING SERVICES

RETAINER CONTRACT

This Strategic Business Accounting Services Retainer Contract (the "Agreement") is entered into and made effective as of _____, 20____, by and between:

Accounting Provider: _____, with a principal place of business at _____ (hereinafter referred to as the "Provider"), and

Client: _____, with a principal place of business at _____ (hereinafter referred to as the "Client").

1. SCOPE OF SERVICES

The Provider agrees to perform strategic business accounting services for the Client, which may include, but are not limited to, the following:

1. Ongoing financial analysis, budgeting, and strategic forecasting.
2. Review of monthly financial statements, balance sheets, and cash flow reports.
3. Tax planning advisory and consultation.
4. Periodic business performance review meetings with Client executives.
5. Other services as mutually agreed upon in writing by both parties:

2. RETAINER AND COMPENSATION

In consideration for the services to be performed by the Provider, the Client agrees to pay a recurring monthly retainer fee of \$ _____. This retainer fee covers up to _____ hours of strategic accounting services per month.

Any additional hours exceeding the retainer allocation will be billed at an hourly rate of \$ _____ per hour, subject to prior written approval from the Client.

The monthly retainer is due on the _____ day of each calendar month, in advance of the services being rendered.

3. TERM AND TERMINATION

This Agreement shall commence on _____, 20____, and shall continue on a month-to-month basis until terminated by either party.

Either party may terminate this Agreement at any time, with or without cause, by providing _____ days' prior written notice to the other party.

4. CLIENT RESPONSIBILITIES AND ACCESS

The Client agrees to provide the Provider with timely access to all necessary financial records, bank statements, ledger entries, and other data required for the performance of the services. The Provider shall not be liable for any errors, omissions, or delays caused by the Client's failure to provide accurate or timely information.

5. CONFIDENTIALITY

The Provider agrees to maintain the strict confidentiality of all proprietary, financial, and personal information disclosed by the Client during the term of this Agreement. This obligation of confidentiality shall survive the termination of this Agreement.

6. GOVERNING LAW

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of _____, without regard to its conflict of laws principles.

7. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties concerning the subject matter hereof and supersedes all prior agreements, oral or written, relative to such subject matter.

IN WITNESS WHEREOF, the parties hereto have executed this Strategic Business Accounting Services Retainer Contract as of the date first written above.

ACCOUNTING PROVIDER:

CLIENT:

AUTHORIZED SIGNATURE

AUTHORIZED SIGNATURE

PRINTED NAME

PRINTED NAME

TITLE

TITLE

DATE

DATE