

AGREEMENT FOR IRS TAX RELIEF REPRESENTATION

This Agreement for IRS Tax Relief Representation (the "Agreement") is entered into and made effective as of _____, by and between:

Representative: _____

Address: _____

Client: _____

Address: _____

Taxpayer Identification Number(s) (Last 4 digits): _____

1. SCOPE OF REPRESENTATION

The Client hereby retains the Representative to provide professional tax representation services before the Internal Revenue Service (IRS) specifically restricted to the following tax matters, tax types, and tax periods:

- Tax Type(s): _____
- Tax Period(s)/Year(s): _____
- Specific Relief/Services Requested: _____

Any services outside the scope of the specified matters above will require a separate, written amendment or addition to this Agreement.

2. POWER OF ATTORNEY (FORM 2848 / FORM 8821)

To facilitate representation, the Client agrees to execute IRS Form 2848 (Power of Attorney and Declaration of Representative) and/or IRS Form 8821 (Tax Information Authorization) as prepared by the Representative. This authorization allows the Representative to communicate with the IRS, receive confidential tax transcripts, and advocate on the Client's behalf regarding the matters designated in Section 1.

3. FEES AND PAYMENT TERMS

The Client agrees to compensate the Representative for services rendered under the following terms:

1. Fee Structure:

- ___ Flat Fee of \$ _____ payable in full upon execution of this Agreement.
___ Retainer of \$ _____ against an hourly rate of \$ _____ per hour.
___ Installment plan consisting of \$ _____ per month beginning on _____.

2. **Costs and Disbursements:** The Client is responsible for paying all administrative costs, including but not limited to IRS filing fees, overnight courier charges, public records search fees, and transcript retrieval fees.

3. **Non-Refundability:** Unless otherwise specified by law, retainers or flat fees paid under this agreement are non-refundable once work has commenced.

4. CLIENT RESPONSIBILITIES AND OBLIGATIONS

The Representative's ability to obtain favorable results is strictly dependent on the Client's timely cooperation. The Client agrees to:

1. Provide complete, accurate, truthful, and timely financial records, documents, tax returns, and information as requested by the Representative.
2. Disclose all bank accounts, assets, income sources, liabilities, and prior interactions with the IRS.
3. Refrain from contacting the IRS directly regarding the specified matters without first consulting the Representative.
4. Promptly forward all correspondence, letters, or notices received from the IRS to the Representative.

5. NO GUARANTEE OF OUTCOME

The Client acknowledges that the Representative has made no guarantees, promises, or representations regarding the final outcome of the tax relief process, including whether the IRS will accept an Offer in Compromise, grant an Installment Agreement, abate penalties, or reduce the

outstanding tax liability.

6. TERMINATION OF AGREEMENT

This Agreement may be terminated by either party upon written notice. Upon termination, the Client shall remain liable for any unpaid fees and costs incurred up to the date of termination. The Representative will immediately withdraw as the Client's representative before the IRS upon termination of this Agreement.

7. EXECUTION AND SIGNATURES

By signing below, the parties acknowledge that they have read, understood, and agreed to be bound by the terms and conditions set forth in this Agreement.

CLIENT SIGNATURE

REPRESENTATIVE SIGNATURE

PRINTED NAME

PRINTED NAME / TITLE

DATE

DATE