

Quarterly Earnings Statement

Fiscal Quarter: _____ Period Ended: _____
Fiscal Year: _____ Release Date: _____

CONSOLIDATED STATEMENTS OF OPERATIONS

| REVENUE & EXPENSE OPERATING METRICS | THREE MONTHS ENDED | THREE MONTHS ENDED | % CHANGE |
|-------------------------------------|--------------------|--------------------|----------|
| Revenue | | | |
| Total Revenue | | | |
| Cost of Revenue | | | |
| Gross Profit | | | |
| Operating Expenses: | | | |
| Research and Development | | | |
| Sales and Marketing | | | |
| General and Administrative | | | |
| Total Operating Expenses | | | |
| Operating Income (Loss) | | | |
| Other Income / (Expense), net | | | |
| Income Tax Benefit / (Provision) | | | |
| Net Income (Loss) | | | |
| Earnings Per Share (Basic) | | | |
| Earnings Per Share (Diluted) | | | |

KEY BALANCE SHEET HIGHLIGHTS

| FINANCIAL POSITION | AS OF CURRENT QUARTER | AS OF PRIOR FISCAL YEAR END | % CHANGE |
|---|-----------------------|-----------------------------|----------|
| Cash and Cash Equivalents | | | |
| Total Current Assets | | | |
| Total Non-Current Assets | | | |
| Total Assets | | | |
| Total Current Liabilities | | | |
| Total Non-Current Liabilities | | | |
| Total Liabilities | | | |
| Total Stockholders' Equity | | | |
| Total Liabilities and Stockholders' Equity | | | |

Chief Financial Officer

Date
