

INDEPENDENT CONTRACTOR EXPENSE & TAX RETURN TEMPLATE

Gig Economy & Self-Employed Annual Summary

TAX YEAR: _____

1. PERSONAL & BUSINESS INFORMATION

Taxpayer Name:

Trade Name/Business Name:

Street Address:

City, State, ZIP:

Social Security No. (SSN):

Employer ID No. (EIN):

Primary Gig Platform(s):

Principal Activity Code:

2. GROSS INCOME / REVENUE

Report all gross receipts from your independent work, including 1099 forms and cash/tips.

Income Source	Amount (\$)
Form 1099-NEC / 1099-K Platform Earnings (Platform 1: _____)	
Form 1099-NEC / 1099-K Platform Earnings (Platform 2: _____)	
Other Gross Receipts (Tips, Cash, Direct Client Payments)	
Other Miscellaneous Business Income	
TOTAL GROSS INCOME (Add all lines above)	

3. BUSINESS EXPENSES & DEDUCTIONS

Only deduct expenses directly related to your business operations. Keep receipts for verification.

Expense Category	Description / Calculation Notes	Amount (\$)
Vehicle Expenses	Standard Mileage (Total Miles: _____) or Actual Expenses	
Platform Fees / Commission	Service fees deducted directly by gig platforms	
Mobile Phone & Internet	Business-use percentage only (_____%)	

Expense Category	Description / Calculation Notes	Amount (\$)
Supplies & Equipment	Tools, safety gear, bags, cleaning supplies, etc.	
Home Office Deduction	Square footage used exclusively for business: _____ sq ft	
Insurance Premiums	Business liability or self-employed health insurance	
Professional Services	Legal, tax prep, bookkeeping, software subscriptions	
Other Expenses	Advertising, parking, tolls, licenses, bank fees	
TOTAL BUSINESS EXPENSES (Add all lines above)		

4. NET INCOME & TAX COMPUTATION SUMMARY

A. Total Gross Income (From Section 2 Total)	
B. Total Business Expenses (From Section 3 Total)	
C. NET BUSINESS PROFIT / (LOSS) (Subtract Line B from Line A)	
D. Quarterly Estimated Taxes Paid (Total of Q1-Q4 federal/state payments)	

5. DECLARATION & AUTHORIZATION

Under penalties of perjury, I declare that I have examined this record of income and expenses, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Taxpayer Signature:

Date: