

# TAX RETURN INTEREST INCOME DECLARATION FORM

Statement of Interest Income for Tax Year: \_\_\_\_\_

## 1. TAXPAYER INFORMATION

FULL NAME OF TAXPAYER

TAXPAYER IDENTIFICATION NUMBER (TIN / SSN)

STREET ADDRESS

CITY, STATE, ZIP CODE

## 2. PAYER / FINANCIAL INSTITUTION INFORMATION

PAYER NAME (BANK / FINANCIAL INSTITUTION)

PAYER FEDERAL IDENTIFICATION NUMBER (EIN)

ACCOUNT NUMBER

ACCOUNT TYPE (E.G., SAVINGS, CD)

## 3. INTEREST INCOME DETAILS

Description of Income / Tax Item	Amount (\$)
1. Taxable Interest Income (Form 1099-INT, Box 1)	
2. Tax-Exempt Interest Income (Form 1099-INT, Box 8)	
3. Early Withdrawal Penalty (Form 1099-INT, Box 2)	
4. Federal Income Tax Withheld (Form 1099-INT, Box 4)	
5. State Income Tax Withheld (Form 1099-INT, Box 15)	

Note: Please attach copies of all supporting Form 1099-INT statements received from financial institutions.

## 4. DECLARATION & SIGNATURE

Under penalties of perjury, I declare that I have examined this statement and, to the best of my knowledge and belief, the information provided herein is true, correct, and complete. I confirm that all interest income received or credited during the tax year specified above

has been fully disclosed.

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**SIGNATURE OF TAXPAYER**

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**DATE (MM/DD/YYYY)**