

STATEMENT OF TAXABLE INCOME

Tax Year: _____

Taxpayer Name:

SSN / ITIN:

Filing Status:

Street Address:

City, State, Zip:

Phone Number:

Description of Income / Deduction	Amount (\$)
PART I: GROSS INCOME	
Wages, Salaries, Tips, etc.	
Taxable Interest & Dividends	
Business Income or (Loss)	
Capital Gains or (Losses)	
Pensions, Annuities, and IRA Distributions	
Rental Real Estate, Royalties, Partnerships, S Corps	
Other Income	
TOTAL GROSS INCOME (A)	
PART II: ADJUSTMENTS & DEDUCTIONS	
Educator Expenses / Student Loan Interest Deduction	
IRA Deduction / Self-Employed SEP, SIMPLE plans	
Standard Deduction OR Total Itemized Deductions	
Qualified Business Income Deduction (QBI)	
Other Adjustments/Deductions	
TOTAL ADJUSTMENTS & DEDUCTIONS (B)	
PART III: TAXABLE INCOME CALCULATION	
ESTIMATED TAXABLE INCOME (A minus B)	

Taxpayer Signature

Date

Preparer Signature (if applicable)

Date