

STATEMENT OF RETIREMENT OF TREASURY SHARES

PURSUANT TO THE LAWS OF THE STATE OF _____

Name of Corporation: _____

State of Incorporation: _____

Charter Number: _____

Pursuant to the provisions of the Business Corporation Act of the State of _____, the undersigned corporation hereby submits this Statement of Retirement of Treasury Shares:

FIRST: The resolution authorizing the retirement of treasury shares was duly adopted by the Board of Directors of the Corporation on _____, 20____, in accordance with the bylaws and statutory requirements.

SECOND: The number of treasury shares retired, itemized by class and series, and the par value of such shares (or statement that they are without par value) are as follows:

Class of Shares	Series (if any)	Number of Shares Retired	Par Value (or No Par)

THIRD: The number of issued shares of the corporation after giving effect to such retirement is:

Class of Shares	Series (if any)	Number of Issued Shares (Post-Retirement)

FOURTH: The authorized capital stock of the Corporation remains at the level authorized under its Articles of Incorporation, except that the retired treasury shares shall be restored to the status of authorized but unissued shares (unless otherwise provided in the Articles of Incorporation).

IN WITNESS WHEREOF, this statement is executed on behalf of the corporation this _____ day of _____, 20____.

By: Authorized Officer (Signature)

Attest: Corporate Secretary (Signature)

Name: _____

Name: _____

Title: _____

ACKNOWLEDGMENT

STATE OF _____)) SS:

COUNTY OF _____))

On this _____ day of _____, 20____, before me, the undersigned notary public, personally appeared _____, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that they executed the same for the purposes therein contained.

Notary Public Signature

My Commission Expires: _____

