

DUAL-STATUS STATEMENT

20__

Attachment to Form 1040

For the Nonresident Period of the Dual-Status Tax Year

NAME OF TAXPAYER	TAXPAYER IDENTIFYING NUMBER (SSN/ITIN)
PRESENT HOME ADDRESS (NUMBER AND STREET, OR P.O. BOX)	COUNTRY OF CITIZENSHIP
CITY, TOWN OR POST OFFICE, STATE, AND ZIP CODE	COUNTRY OF RESIDENCE

PART I - RESIDENCY STATUS INFORMATION

1. Nonresident period status: From _____ to _____
2. Resident period status: From _____ to _____
3. Visa type or immigration status during nonresident period: _____

PART II - EFFECTIVELY CONNECTED INCOME (DURING NONRESIDENT PERIOD)

No.	Income Type	Amount (USD)
1	Wages, salaries, tips, etc. (for services performed in the US)	
2	Taxable interest	
3	Ordinary dividends	
4	Business income or (loss)	
5	Capital gain or (loss)	
6	Other income	
7	Total effectively connected income (Add lines 1 through 6)	

PART III - TAX, CREDITS, AND PAYMENTS (DURING NONRESIDENT PERIOD)

8	Withholding on effectively connected income	
9	Tax on income not effectively connected (from Schedule NEC)	
10	Other payments/credits (specify): _____	

Under penalties of perjury, I declare that I have examined this statement, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE (TAXPAYER SIGNATURE)

DATE

PHONE NUMBER