

# EQUITY DEAL SETTLEMENT STATEMENT

Confidential Transaction Record

|                  |  |                       |  |
|------------------|--|-----------------------|--|
| Settlement Date: |  | Transaction ID:       |  |
| Agreement Date:  |  | Facilitator / Escrow: |  |

## PARTIES TO THE TRANSACTION

|                 |  |                |  |
|-----------------|--|----------------|--|
| Issuer Company: |  |                |  |
| Seller Name:    |  | Buyer Name:    |  |
| Seller Address: |  | Buyer Address: |  |

## EQUITY TRANSACTION DETAILS

| Share Class / Type                 | Certificate Number(s) | Number of Shares | Price Per Share | Gross Amount |
|------------------------------------|-----------------------|------------------|-----------------|--------------|
|                                    |                       |                  |                 |              |
| <b>Gross Equity Consideration:</b> |                       |                  |                 |              |

## ADJUSTMENTS, FEES & DEDUCTIONS

| Description                            | Paid By | Amount |
|--|---------|--------|
| Transfer Taxes                         |         |        |
| Legal & Advisory Fees                  |         |        |
| Escrow / Facilitation Fee              |         |        |
| Other:                                 |         |        |
| <b>Total Deductions / Adjustments:</b> |         |        |
| <b>Net Settlement Amount Payable:</b>  |         |        |

## PAYMENT INSTRUCTIONS & DELIVERY

|                        |  |                        |  |
|------------------------|--|------------------------|--|
| Bank Name:             |  | Account Name:          |  |
| Routing / BIC / SWIFT: |  | Account Number / IBAN: |  |
| Share Delivery Method: |  |                        |  |

**SELLER:**

**BUYER:**

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Authorized Signature

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Print Name & Title

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Date

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Authorized Signature

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Print Name & Title

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Date

**ESCROW AGENT / FACILITATOR ACKNOWLEDGEMENT:**

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Authorized Signature

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Date