

PERSONAL NET INCOME STATEMENT

For the Period Specified Below

Name: _____ **From Date:** _____
Prepared By: _____ **To Date:** _____

DESCRIPTION	AMOUNT (\$)
GROSS INCOME	
Primary Salary / Wages	
Spouse Salary / Wages	
Bonuses & Commissions	
Investment Income (Dividends, Interest)	
Real Estate / Rental Income	
Business / Self-Employment Income	
Other Income	
Total Gross Income (A)	
EXPENSES	
Housing (Mortgage / Rent)	
Property Taxes & Insurance	
Utilities (Electricity, Water, Gas, Internet)	
Groceries & Household Supplies	
Transportation (Car Payments, Fuel, Insurance, Transit)	
Healthcare & Medical Insurance	
Debt Payments (Credit Cards, Student Loans, Personal Loans)	
Income Taxes (Federal, State, Local withholding)	
Savings & Retirement Contributions	
Childcare & Education	
Discretionary / Entertainment / Dining Out	
Miscellaneous / Other Expenses	

DESCRIPTION

AMOUNT (\$)

Total Expenses (B)

NET INCOME (A - B)