

# U.S. INDIVIDUAL INCOME TAX RETURN

## FOR RESIDENT ALIENS



### FLILING STATUS

- SINGLE
- MARRIED FILING JOINTLY
- MARRIED FILING SEPARATELY
- HEAD OF HOUSEHOLD
- QUALIFYING SURVIVING SPOUSE

### PERSONAL INFORMATION

YOUR FIRST NAME AND MIDDLE INITIAL

LAST NAME

YOUR SOCIAL SECURITY NUMBER (SSN) OR ITIN

SPOUSE'S SOCIAL SECURITY NUMBER (SSN) OR ITIN

SPOUSE'S FIRST NAME AND MIDDLE INITIAL

SPOUSE'S LAST NAME

HOME ADDRESS (NUMBER AND STREET), IF YOU HAVE A P.O. BOX, SEE INSTRUCTIONS.

CITY, TOWN, OR POST OFFICE. IF YOU HAVE A FOREIGN ADDRESS, ALSO COMPLETE SPACES BELOW.

STATE

ZIP CODE

### RESIDENT ALIEN STATUS & SUBSTANTIAL PRESENCE TEST

COUNTRY OF CITIZENSHIP

COUNTRY OF NATIONALITY

CURRENT VISA TYPE / IMMIGRATION STATUS

ACTUAL DAYS PRESENT IN THE UNITED STATES:

CURRENT TAX YEAR

1ST PRECEDING YEAR

2ND PRECEDING YEAR

### INCOME

No.	Income Description	Amount (\$)
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No.	Income Description	Amount (\$)
1	Total amount from Form(s) W-2, box 1 (Wages, salaries, tips)	
2a	Tax-exempt interest	
2b	Taxable interest	
3a	Qualified dividends	
3b	Ordinary dividends	
4	IRA distributions (Taxable amount)	
5	Pensions and annuities (Taxable amount)	
6	Social Security benefits (Taxable amount)	
7	Capital gain or (loss). Attach Schedule D if required	
8	Other income from Schedule 1, line 10	
9	<b>Total Income.</b> Add lines 1, 2b, 3b, 4, 5, 6, 7, and 8	

**ADJUSTED GROSS INCOME & DEDUCTIONS**

10	Adjustments to income from Schedule 1, line 26	
11	<b>Adjusted Gross Income.</b> Subtract line 10 from line 9	
12	Standard Deduction or Itemized Deductions (from Schedule A)	
13	Qualified business income deduction. Attach Form 8995 or 8995-A	
14	Add lines 12 and 13	
15	<b>Taxable Income.</b> Subtract line 14 from line 11. If zero or less, enter -0-	

**TAX, CREDITS, AND PAYMENTS**

16	Tax (including alternative minimum tax)	
17	Nonrefundable child tax credit or credit for other dependents	
18	Total federal income tax withheld from Forms W-2 and 1099	
19	Other refundable credits	
20	Total payments. Add lines 18 and 19	
21	<b>Refund Amount.</b> If line 20 is more than line 16, subtract line 16 from line 20	
22	<b>Amount You Owe.</b> If line 16 is more than line 20, subtract line 20 from line 16	

**SIGN HERE**  
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

**YOUR SIGNATURE** .....

**DATE** .....

**YOUR OCCUPATION** .....

**SPOUSE'S SIGNATURE (IF JOINT RETURN, BOTH MUST SIGN)** .....

**DATE** .....

**SPOUSE'S OCCUPATION** .....