

# STATEMENT OF COMMON STOCK WARRANT EXERCISE

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TO: (COMPANY NAME)

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COMPANY ADDRESS

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DATE OF EXERCISE

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WARRANT CERTIFICATE NUMBER

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WARRANT HOLDER NAME (REGISTERED HOLDER)

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HOLDER ADDRESS

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The undersigned hereby elects to purchase \_\_\_\_\_ shares of Common Stock of the Company pursuant to the terms of the Warrant referenced above.

EXERCISE DETAILS	
Number of Shares Exercised	_____
Exercise Price per Share	_____
Aggregate Purchase Price	_____

## METHOD OF PAYMENT

- Wire transfer of immediately available funds
- Cashier's or certified check drawn on a United States bank
- Net Exercise (Cashless Exercise) pursuant to Section \_\_\_\_\_ of the Warrant

## DELIVERY INSTRUCTIONS

*Please deliver the shares of Common Stock to the following address / brokerage account:*

RECIPIENT NAME / BROKERAGE FIRM NAME

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DTC PARTICIPANT ACCOUNT NUMBER

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**F/F/C ACCOUNT NUMBER (IF APPLICABLE)**

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**WARRANT HOLDER SIGNATURE**

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Signature of Registered Holder

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Name of Signatory & Title (if applicable)

**ACKNOWLEDGMENT OF COMPANY**

*To be completed by the Company upon receipt.*

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Authorized Signature

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Date of Receipt