

FORECASTED CASH FLOW SENSITIVITY ANALYSIS

Worksheet

Company Name		Forecast Period	
Prepared By		Date Prepared	

Sensitivity Drivers & Assumptions	Pessimistic Case	Base Case	Optimistic Case
Revenue Growth Rate (%)			
Cost of Goods Sold (COGS) % of Revenue			
Accounts Receivable Collection Period (Days)			
Accounts Payable Payment Period (Days)			
Interest Rate (%)			

Cash Flow Line Item	Pessimistic Case	Base Case	Optimistic Case
Cash Flow from Operating Activities			
Cash Receipts from Customers			
Cash Paid to Suppliers			
Cash Paid for Operating Expenses			
Cash Paid for Interest & Taxes			
Net Cash from Operating Activities			
Cash Flow from Investing Activities			
Capital Expenditures (CapEx)			
Other Investing Inflows/(Outflows)			
Net Cash from Investing Activities			
Cash Flow from Financing Activities			
Net Borrowings/(Repayments)			
Equity Issued/(Repurchased)			
Net Cash from Financing Activities			
Net Cash Flow & Liquidity Summary			
Beginning Cash Balance			
Net Change in Cash			
Ending Cash Balance			
Minimum Required Cash Cushion			
Cash Surplus/(Deficit)			

Notes & Key Observations

