

IRS REPRESENTATION AND TAX DISPUTE RESOLUTION AGREEMENT

This Agreement is entered into and made effective as of _____, by and between the following parties:

Representative:

Client:

1. SCOPE OF REPRESENTATION

The Client hereby retains the Representative to represent the Client before the Internal Revenue Service (IRS) and/or state tax authorities in connection with the following tax matters:

Tax Type(s): _____

Tax Period(s) / Year(s): _____

Specific Dispute/Matter Description:

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2. POWER OF ATTORNEY

To facilitate representation, the Client agrees to execute IRS Form 2848 (Power of Attorney and Declaration of Representative) and/or appropriate state equivalent forms. This authorization allows the Representative to receive confidential tax information and perform actions necessary to resolve the specified tax matters on behalf of the Client.

3. FEES AND PAYMENT TERMS

The Client agrees to compensate the Representative for services rendered under the following terms:

- A. **Retainer:** The Client shall pay a non-refundable retainer of \$_____ upon execution of this Agreement. This retainer will be applied toward services rendered.
- B. **Hourly Rate:** Professional services will be billed at an hourly rate of \$_____ per hour.
- C. **Flat Fee:** For specified scope of work, a flat fee of \$_____ shall be payable under the following schedule:
_____.
- D. **Administrative Costs:** The Client is responsible for reimbursing the Representative for actual out-of-pocket costs, including mailing, copying, and filing fees.

4. CLIENT RESPONSIBILITIES AND OBLIGATIONS

The Client agrees to cooperate fully with the Representative. This includes providing complete, accurate, and truthful documentation, financial records, and answers to inquiries in a timely manner. The Representative is not responsible for any penalties, interest, or adverse outcomes resulting from incomplete or delayed information provided by the Client.

5. TERMINATION OF AGREEMENT

Either party may terminate this Agreement at any time by providing written notice to the other party. Upon termination, the Client shall pay all outstanding fees and expenses incurred up to the date of termination. The Representative will immediately withdraw as attorney-in-fact before the IRS.

6. DISPUTE RESOLUTION

Any dispute, controversy, or claim arising out of or relating to this Agreement, or the breach thereof, shall be settled by binding arbitration in accordance with the laws of the State of _____.

7. EXECUTION AND GOVERNANCE

This Agreement constitutes the entire understanding between the parties and supersedes any prior agreements. It may only be amended in writing signed by both parties.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the dates set forth below.

Client:

Representative:

Signature

Signature

Printed Name

Printed Name / Title

Date

Date