

PERSONAL INCOME AND EXPENDITURE STATEMENT

Name:

Period / Date:

Income Category	Amount
Salary / Wages	
Business Income	
Investment Dividends / Interest	
Pensions / Social Security	
Other Income	
Total Income (A)	

Expenditure Category	Amount
Housing & Utilities	
Rent / Mortgage Payment	
Property Taxes / Insurance	
Electricity, Water & Gas	
Internet, Cable & Phone	
Living Expenses	
Groceries & Household Goods	
Dining Out & Entertainment	
Clothing & Personal Care	
Healthcare & Medical Insurance	
Transportation	
Vehicle Loan Payments	
Fuel & Maintenance	
Public Transport & Parking	
Financial & Others	
Savings & Investments	
Debt & Loan Payments	

Expenditure Category	Amount
Miscellaneous Expenses	
Total Expenditure (B)	

Net Surplus / Deficit (A - B)

Signature

Date