

PROFESSIONAL ACCOUNTING AND FINANCIAL ADVISORY RETAINER AGREEMENT

This Professional Accounting and Financial Advisory Retainer Agreement (the "Agreement") is entered into this _____ day of _____, 20_____, by and between:

Client: _____
Address: _____
Contact: _____

And

Service Provider: _____
Address: _____
Contact: _____

1. ENGAGEMENT AND SCOPE OF SERVICES

The Client hereby retains the Service Provider, and the Service Provider agrees to provide professional accounting and financial advisory services. The scope of services shall include, but is not limited to, the following:

1. _____
2. _____
3. _____
4. _____

2. RETAINER AND FEES

In consideration for the services to be performed, the Client agrees to pay the Service Provider as follows:

1. **Retainer Fee:** A non-refundable retainer fee of \$ _____ shall be paid upon execution of this Agreement. This retainer will be applied toward services rendered.
2. **Rate:** Services outside the initial retainer scope will be billed at an hourly rate of \$ _____ per hour, or a recurring flat fee of \$ _____ per _____.
3. **Invoicing:** Invoices will be issued _____, and payments are due within _____ days of the invoice date.

3. TERM AND TERMINATION

This Agreement shall commence on _____, 20_____, and shall continue on a _____ basis until terminated by either party. Either party may terminate this Agreement by providing _____ days written notice to the other party.

4. CONFIDENTIALITY

The Service Provider acknowledges that they will have access to confidential, proprietary, and sensitive financial information of the Client. The Service Provider agrees to maintain the strict confidentiality of all such information and shall not disclose it to any third party without the express written consent of the Client, except as required by law.

5. GOVERNING LAW AND JURISDICTION

This Agreement shall be governed by, construed, and enforced in accordance with the laws of the State of _____, without regard to its conflict of law principles. Any legal action arising under this Agreement shall be brought exclusively in the courts of _____.

6. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the parties and supersedes all prior discussions, agreements, or understandings

of any kind. This Agreement may only be amended in writing signed by both parties.

IN WITNESS WHEREOF, the parties hereto have executed this Professional Accounting and Financial Advisory Retainer Agreement as of the date first written above.

CLIENT:

SERVICE PROVIDER:

Signature

Signature

Print Name

Print Name

Title

Title

Date

Date