

RESIDENT ALIEN DECLARATION AND RETURN

Status Determination and Tax Residency Statement

PART I: PERSONAL INFORMATION

FIRST NAME AND MIDDLE INITIAL

LAST NAME

SOCIAL SECURITY NUMBER (SSN) / ITIN

COUNTRY OF CITIZENSHIP

CURRENT HOME ADDRESS (NUMBER, STREET, APT/SUITE)

CITY, STATE, AND ZIP CODE

FOREIGN ADDRESS (IF APPLICABLE)

PART II: VISA AND ENTRY INFORMATION

CURRENT VISA TYPE / IMMIGRATION STATUS

DATE OF FIRST ENTRY INTO THE UNITED STATES

PASSPORT NUMBER

COUNTRY OF ISSUANCE

PART III: SUBSTANTIAL PRESENCE TEST

Enter the number of days you were physically present in the United States during the calendar years listed below:

Calendar Year	(a) Number of Days Present	(b) Multiplier Factor	(c) Calculated Days (Multiply a by b)
Current Year: _____	_____	1.0	_____
First Preceding Year: _____	_____	1/3 (0.333)	_____
Second Preceding Year: _____	_____	1/6 (0.167)	_____
Total Calculated Days (Sum of Column c):			_____

PART IV: RESIDENCY STATUS DECLARATION

I meet the Substantial Presence Test and qualify as a Resident Alien for tax purposes.

I qualify as a Resident Alien under the First-Year Choice Election.

I am a Resident Alien married to a U.S. citizen or resident, electing to file a joint return.

PART V: DECLARATION AND SIGNATURE

Under penalties of perjury, I declare that I have examined this certification and accompanying statements, and to the best of my knowledge and belief, they are true, correct, and complete. I authorize the release of this information for verification of my tax residency status.

SIGNATURE OF DECLARANT / TAXPAYER

DATE