

SINGLE FILER TAX RETURN WORKSHEET

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Form 1040 Personal Draft

FILER INFORMATION

First Name & Middle Initial _____
Last Name _____
Social Security Number (SSN) _____
Filing Status **Single**
Home Address (Number and Street) _____
City, Town, or Post Office _____
State & ZIP Code _____

INCOME

Line	Income Source Description	Amount (\$)
1	Wages, salaries, tips (from Form W-2)	
2	Taxable interest income	
3	Ordinary dividends	
4	Capital gains or losses	
5	IRA distributions / Pensions / Annuities (Taxable amount)	
6	Social Security benefits (Taxable amount)	
7	Other income (Schedule 1, Part I)	
8	Total Income (Add lines 1 through 7)	
9	Adjustments to income (Schedule 1, Part II)	
10	Adjusted Gross Income (Subtract line 9 from line 8)	

DEDUCTIONS & TAXABLE INCOME

11	Standard Deduction (Single Filer Rate)	
12	Itemized deductions (from Schedule A, if higher than line 11)	
13	Qualified business income deduction	
14	Total Deductions (Add lines 11/12 and 13)	
15	Taxable Income (Subtract line 14 from line 10. If zero or less, enter 0)	

TAX, CREDITS, & PAYMENTS

16	Tax (calculated on line 15 amount)	
17	Nonrefundable child tax credit / other credits	
18	Net Tax (Subtract line 17 from line 16. If zero or less, enter 0)	

19	Federal income tax withheld (from W-2, 1099)	
20	Estimated tax payments / Amount applied from prior year return	
21	Earned Income Credit (EIC) / Other refundable credits	
22	Total Payments (Add lines 19, 20, and 21)	

REFUND OR AMOUNT OWED

23	REFUND (If line 22 is more than line 18, subtract line 18 from line 22)	
24	AMOUNT YOU OWE (If line 18 is more than line 22, subtract line 22 from line 18)	

This worksheet is for planning purposes only. Please refer to official IRS instructions and guidelines for final filing.