

ANNUAL TAX RETURN FOR RESIDENT ALIENS

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Form 1040-RA (Template)

PART I: PERSONAL INFORMATION

First Name & Middle Initial:		Last Name:	
Taxpayer Identification Number (SSN/ITIN):		Date of Birth (MM/DD/YYYY):	
Current Home Address (Street, Apt No.):			
City, State, and ZIP Code:		Country of Citizenship:	

PART II: RESIDENCY STATUS & VISA DETAILS

Current Visa Type / Immigration Status:		Date of Original Entry to Country:	
Residency Test Qualified Under:	<input type="checkbox"/> Green Card Test <input type="checkbox"/> Substantial Presence Test <input type="checkbox"/> First-Year Choice Election		
Filing Status:	<input type="checkbox"/> Single <input type="checkbox"/> Married Filing Jointly <input type="checkbox"/> Married Filing Separately <input type="checkbox"/> Head of Household		

PART III: GROSS INCOME (REPORT WORLDWIDE INCOME AS A RESIDENT ALIEN)

1	Wages, salaries, tips, etc. (Attach Form W-2 equivalents)	
2	Taxable interest income	
3	Dividend income	
4	Business income or (loss)	
5	Capital gain or (loss)	
6	Foreign source income (not excluded below)	
7	Other income	
8	Total Gross Income (Add lines 1 through 7)	

PART IV: ADJUSTMENTS, DEDUCTIONS AND TAXABLE INCOME

9	Total adjustments to income (from schedule)	
10	Adjusted Gross Income (Subtract line 9 from line 8)	
11	Standard deduction OR Itemized deductions	
12	Foreign earned income exclusion / Foreign housing exclusion	
13	Taxable Income (Subtract lines 11 and 12 from line 10)	

PART V: TAX, CREDITS AND PAYMENTS

14	Total Tax liability on Taxable Income	
15	Foreign Tax Credit	
16	Other credits	
17	Net Tax (Subtract lines 15 and 16 from line 14)	
18	Total Federal/National income tax withheld	
19	Estimated tax payments made	

20	Total Payments (Add lines 18 and 19)	
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PART VI: REFUND OR AMOUNT OWED

21	REFUND: If line 20 is larger than line 17, subtract line 17 from line 20	
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22	AMOUNT YOU OWE: If line 17 is larger than line 20, subtract line 20 from line 17	
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PART VII: SIGNATURE AND DECLARATION
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Under penalties of perjury, I declare that I have examined this return and accompanying schedules, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your Signature

Date (MM/DD/YYYY)

Spouse's Signature (if filing jointly)

Date (MM/DD/YYYY)