

SENSITIVITY ANALYSIS MODEL

Cash Flow Statement Templates

Company
Name:

Prepared By:

Analysis
Period:

Date:

1. KEY SENSITIVITY VARIABLES & DRIVERS

Sensitivity Driver	Downside Scenario	Base Case	Upside Scenario	Current Assumption
Revenue Growth Rate (%)				
Cost of Goods Sold (COGS) as % of Revenue				
Accounts Receivable Days (DSO)				
Inventory Turnover Days (DIO)				
Capital Expenditure (CapEx) Growth Rate				

2. CASH FLOW SENSITIVITY MATRIX

Cash Flow Line Item	Downside Scenario	Base Case Scenario	Upside Scenario
Cash Flow from Operating Activities			
Net Income			
Depreciation & Amortization			
Changes in Working Capital			
Net Cash Provided by Operating Activities			
Cash Flow from Investing Activities			
Capital Expenditures (CapEx)			
Other Investing Activities			
Net Cash Used in Investing Activities			
Cash Flow from Financing Activities			
Net Issuance / (Repayment) of Debt			
Dividends Paid / Share Buybacks			
Net Cash Used in/Provided by Financing Activities			
Summary Metrics			
Net Increase / (Decrease) in Cash			
Beginning Cash Balance			

Cash Flow Line Item	Downside Scenario	Base Case Scenario	Upside Scenario
Ending Cash Balance			
Free Cash Flow (FCF)			

3. KEY OBSERVATIONS & STRATEGIC IMPLICATIONS