

SIMPLIFIED JOINT TAX RETURN

Filing Status: Married Filing Jointly

1. TAXPAYER & SPOUSE INFORMATION

Primary Taxpayer Name	.....	Social Security No.	.....
Spouse Name	.....	Social Security No.	.....
Home Address	.....		
City, State & ZIP			

2. DEPENDENTS

Dependent Name	Social Security No.	Relationship
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3. GROSS INCOME

1. Wages, salaries, and tips (Primary Taxpayer)	
2. Wages, salaries, and tips (Spouse)	
3. Taxable interest & dividends	.....
4. Other taxable income	.....
5. Total Gross Income (Add lines 1 through 4)	.....

4. DEDUCTIONS & TAXABLE INCOME

6. Standard Deduction (Married Filing Jointly)	.....
7. Other adjustments/deductions	.....
8. Taxable Income (Line 5 minus lines 6 and 7)	.....

5. TAX, PAYMENTS & REFUND / AMOUNT OWED

9. Total Tax Liability	.....
10. Federal income tax withheld (from W-2s, 1099s)	.....
11. Estimated tax payments & refundable credits	.....
12. Total Payments (Add lines 10 and 11)	.....
13. Overpayment / Refund Amount (If line 12 is larger than line 9)	.....
14. Balance Due / Amount Owed (If line 9 is larger than line 12)	.....

6. SIGNATURES & DECLARATION

Under penalties of perjury, we declare that we have examined this return and accompanying schedules, and to the best of our knowledge and belief, they are true, correct, and complete.

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Primary Taxpayer Signature

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Date

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Phone Number

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Spouse Signature

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Date

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Phone Number