TAX RETURN CONFIDENTIALITY AGREEMENT

This Tax Return Confidentiality Agreement (the "Agreement") is entered into as of this _____ day of _____, 20_____, by and between:

Disclosing Party: _____
Address: _____

And

Receiving Party: _____
Address: _____

Collectively referred to herein as the "Parties" or individually as a "Party."

1. PURPOSE

The Disclosing Party intends to disclose certain highly sensitive financial and tax information, including but not limited to federal, state, and local tax returns, schedules, financial statements, and supporting documentation (the "Confidential Information") to the Receiving Party solely for the purpose of _____.

2. DEFINITION OF CONFIDENTIAL INFORMATION

For purposes of this Agreement, "Confidential Information" shall include all tax returns, tax filings, financial records, asset statements, income documentation, and any other related financial info provided by the Disclosing Party, whether in written, electronic, or oral form.

3. OBLIGATIONS OF RECEIVING PARTY

The Receiving Party agrees to:

a. Hold the Confidential Information in the strictest confidence and take all reasonable precautions to prevent any unauthorized disclosure or use thereof.

b. Limit access to the Confidential Information only to those employees, agents, or professional advisors who have a strict need to know such information for the purpose stated in Section 1 and who are bound by confidentiality obligations no less restrictive than those contained herein.

c. Not copy, reproduce, or duplicate the Confidential Information except as strictly necessary to fulfill the purpose of this Agreement.

d. Not use the Confidential Information for any personal, commercial, or other purpose detrimental to the Disclosing Party.

4. PERMITTED DISCLOSURES

The Receiving Party may disclose Confidential Information if required to do so by a valid court order, subpoena, or governmental regulation, provided that the Receiving Party gives the Disclosing Party prompt written notice of such requirement prior to disclosure, allowing the Disclosing Party an opportunity to seek a protective order.

5. TERM AND TERMINATION

This Agreement and the Receiving Party's duty of confidentiality shall commence on the date first written above and shall remain in effect for a period of _____ years, or until such time as the Disclosing Party releases the Receiving Party from this obligation in writing.

6. RETURN OR DESTRUCTION OF MATERIALS

Upon the written request of the Disclosing Party, or upon completion of the purpose described in Section 1, the Receiving Party shall promptly return to the Disclosing Party or destroy all physical and electronic copies of the Confidential Information, and certify such destruction in writing to the Disclosing Party.

7. REMEDIES

The Receiving Party acknowledges that any breach of this Agreement may cause irreparable harm to the Disclosing Party for which monetary damages alone would be inadequate. In the event of a breach or threatened breach, the Disclosing Party shall be entitled to seek injunctive relief in addition to any other remedies available at law or in equity.

8. GOVERNING LAW

This Agreement shall be governed by and construed in accordance with the laws of the State of _____, without regard to its conflict of law principles.

9. ENTIRE AGREEMENT

This Agreement constitutes the entire understanding between the Parties regarding the confidentiality of the Disclosing Party's tax returns and financial information and supersedes all prior discussions, agreements, or understandings.

DISCLOSING PARTY:	**RECEIVING PARTY:**
_____	_____
Signature	Signature
_____	_____
Printed Name	Printed Name
_____	_____
Title	Title
_____	_____
Date	Date