

Schedule K-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

**Beneficiary's Share of Income,
Deductions, Credits, etc.**

For calendar year or tax year beginning

Part I: Information About the Estate or Trust

A. ESTATE'S OR TRUST'S EMPLOYER IDENTIFICATION NUMBER (EIN)

B. NAME OF ESTATE OR TRUST

C. FIDUCIARY'S NAME, ADDRESS, CITY, STATE, AND ZIP CODE

D. CHECK IF FORM 1041-T FILED

E. CHECK IF FINAL K-1

Part II: Information About the Beneficiary

F. BENEFICIARY'S IDENTIFYING NUMBER

G. BENEFICIARY'S NAME, ADDRESS, CITY, STATE, AND ZIP CODE

H. BENEFICIARY'S CLASSIFICATION

I. CHECK IF DOMESTIC/FOREIGN

Part III: Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items

Box	Description of Item	Amount / Allocation
1	Interest income	
2a	Ordinary dividends	
2b	Qualified dividends	
3	Net short-term capital gain	
4a	Net long-term capital gain (28% rate gain)	
4b	Unrecaptured section 1250 gain	
5	Other portfolio and nonbusiness income	

Box	Description of Item	Amount / Allocation
6	Ordinary business income	
7	Net rental real estate income	
8	Other rental income	
9	Directly apportioned deductions	
10	Estate tax deduction	
11	Final year deductions	
12	Alternative minimum tax adjustment items	
13	Credits and credit recapture	
14	Other information	