

NOTICE OF WARRANT EXERCISE AND SETTLEMENT STATEMENT

1. HOLDER INFORMATION

Holder Name: _____

Address: _____

Email / Phone: _____

Warrant Certificate Number: _____

Warrant Issuance Date: _____

2. NOTICE OF EXERCISE

The undersigned hereby elects to exercise the Warrant to purchase shares of Common Stock as specified below:

Number of Warrants Exercised: _____

Exercise Price per Share (\$): _____

Total Exercise Price (\$): _____

Method of Exercise:

- Cash Exercise
 Cashless Exercise

3. SETTLEMENT STATEMENT

Gross Shares Issuable: _____

Shares Withheld (Cashless): _____

Net Shares to be Issued: _____

Delivery Instructions / Account: _____

HOLDER SIGNATURE

Authorized Signature

Date

COMPANY ACKNOWLEDGEMENT

Authorized Signature

Date