

BUSINESS VALUATION SERVICES AGREEMENT

This Business Valuation Services Agreement (the "Agreement") is entered into and made effective as of _____, 20____, by and between:

Valuation Specialist: _____ ("Valuator"), with a principal place of business at _____,
and

Client: _____ ("Client"), with a principal place of business or residence at _____.

1. ENGAGEMENT AND SCOPE OF SERVICES

Client hereby engages Valuator to perform professional business valuation services (the "Services") for the following entity (the "Subject Company"):

Subject Company Name: _____

The valuation is being conducted for the sole purpose of: _____.

The valuation date shall be as of: _____.

Valuator will deliver a formal written valuation report (the "Report") to Client upon completion of the analysis.

2. PROFESSIONAL STANDARDS

The Valuator shall perform the Services in accordance with the professional standards established by _____. The analysis and resulting Report will reflect the independent professional judgment of the Valuator.

3. CLIENT RESPONSIBILITIES & INFORMATION

Client agrees to provide Valuator with all financial records, tax returns, operational details, and other information reasonably necessary for the completion of the valuation. Client represents and warrants that all information provided to Valuator is complete, accurate, and truthful to the best of Client's knowledge. Valuator is not responsible for auditing or independently verifying any financial data provided by Client.

4. FEES AND PAYMENT TERMS

In consideration for the Services, Client shall pay Valuator as follows:

Total Estimated Fee: \$ _____

Retainer (due upon signing): \$ _____

The remaining balance of \$ _____ shall be paid upon delivery of the final draft of the Report and prior to the release of the final, signed Report. Any additional services requested outside the scope of this Agreement will be billed at an hourly rate of \$ _____ per hour.

5. CONFIDENTIALITY

Valuator shall keep confidential all non-public proprietary information provided by Client and shall not disclose such information to any third party without Client's prior written consent, except as required by law, regulation, or professional standard peer review.

6. LIMITATION OF LIABILITY AND USE OF REPORT

The Report and its conclusions are intended solely for the specific purpose stated in Section 1. The Report may not be distributed to, or relied upon by, any third party without the express written consent of Valuator. Valuator's liability for any claims, damages, or losses arising out of this engagement shall be limited to the total amount of fees paid to Valuator under this Agreement.

7. GOVERNING LAW

This Agreement shall be governed by, and construed in accordance with, the laws of the State of _____, without regard to its conflict of laws principles.

IN WITNESS WHEREOF, the parties hereto have executed this Business Valuation Services Agreement as of the date first written above.

VALUATOR:

Authorized Signature

Printed Name

Title

Date

CLIENT:

Authorized Signature

Printed Name

Title

Date