SCHEDULE PH (Form 1120)	U.S. Personal Holding Company (PHC) Tax Return for Corporate Personal Holding Company Tax Liabilities	OMB No. Tax Year: ________

Name of Corporation	Employer Identification Number (EIN)

PART I - UNDISTRIBUTED PERSONAL HOLDING COMPANY INCOME

1	Taxable income before net operating loss deduction and special deductions	
2	Adjustments for Federal and foreign income, war profits, and excess profits taxes	
3	Contributions or gifts allowable under section 170(b)(2)	
4	Net operating loss for the preceding tax year	
5	Special deductions for dividends received (from Form 1120)	
6	Net capital gain (less any related income taxes)	
7	Add lines 1 through 6	
8	Dividends paid deduction (excluding dividends paid after close of tax year)	
9	Consent dividends (attach Form 972)	
10	Dividends paid after close of tax year (subject to limitations)	
11	Total dividends paid deduction (Add lines 8 through 10)	
12	**Undistributed personal holding company income** (Subtract line 11 from line 7)	

PART II - PERSONAL HOLDING COMPANY INCOME

13	Dividends	
14	Interest	
15	Royalties (other than mineral, oil, or gas royalties or copyright royalties)	
16	Annuities	
17	Net rents (if less than 50% of ordinary gross income)	
18	Net mineral, oil, and gas royalties	
19	Copyright royalties	
20	Produced film rents	
21	Amounts received under personal service contracts	
22	Amounts received for use of corporation property by 25% or more shareholder	
23	**Total personal holding company income** (Add lines 13 through 22)	

PART III - PERSONAL HOLDING COMPANY TAX COMPUTATION

24	Undistributed personal holding company income (from line 12)	
25	**Personal holding company tax rate**	%
26	**Personal holding company tax** (Multiply line 24 by line 25. Enter here and on Form 1120)	

DECLARATION AND SIGNATURE

Signature of Officer	Date	Title