

SHARE WARRANT EXERCISE CONFIRMATION STATEMENT

Statement Date:

Warrant Holder Name:

Address:

Warrant Certificate No:

1. EXERCISE SUMMARY

Description	Details
Date of Exercise Notice Received	
Number of Warrants Exercised	
Exercise Price per Share	
Total Exercise Price Paid	
Method of Payment / Exercise	

2. SHARE ISSUANCE INFORMATION

Description	Details
Class of Shares Issued	
Number of Shares Issued	
Share Certificate Number(s) (if applicable)	
Date of Share Issuance	

3. REMAINING WARRANT BALANCE

Description	Details
Original Number of Warrant Shares	
Less: Number of Shares Exercised	
Remaining Unexercised Warrant Shares	

The Company hereby confirms that the Warrant Holder named above has duly exercised the warrants listed under Section 1 in accordance with the terms and conditions of the Warrant Agreement. Consequently, the shares listed

under Section 2 have been officially issued and registered in the name of the Warrant Holder.

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Authorized Signature, Issuer Company

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Date